



NOMURA
Residential Fund

For Translation Purposes Only

February 27, 2015

For Immediate Release

Nomura Real Estate Residential Fund, Inc.
Shozo Matsumura, Executive Director
(Securities Code: 3240)

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Notice Concerning the Line of Credit Loan Agreement

Nomura Real Estate Residential Fund, Inc. (“Nomura Residential Fund” or the “Fund”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

1. Purpose

Nomura Residential Fund decided to conclude the Line of Credit Loan Agreement (Uncommitted) with lenders for the purpose to secure flexible and stable measure for raising funds in order to acquire properties, to repay debts and investment corporation bonds.

2. Line of Credit Loan Agreement (Uncommitted)

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| 1. Lender | : The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation. |
| 2. Amount | : ¥20 billion |
| 3. Date of Contract | : February 27, 2015 |
| 4. Term | : February 27, 2015 through February 26, 2018
(including the stated dates) |
| 5. Collateral | : Unsecured, unguaranteed |
| 6. Use of Funds | : Payment for the acquisition of properties, trust beneficial interest and related miscellaneous expenses, Repayment for debts and investment corporation bonds. |