

[For Translation Purposes Only]

September 1, 2015



**For Immediate Release**

To Whom It May Concern

**Nomura Real Estate Master Fund, Inc.**

Securities Code: 3285

Satoshi Yanagita, Executive Director

**Nomura Real Estate Office Fund, Inc.**

Securities Code: 8959

Yoshiyuki Ito, Executive Director

**Nomura Real Estate Residential Fund, Inc.**

Securities Code: 3240

Shozo Matsumura, Executive Director

Asset Management Company:

**Nomura Real Estate Asset Management Co., Ltd.**

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**Notice Concerning Approval for Listing of Investment Units of the Corporation Incorporated through Consolidation-Type Merger on the Real Estate Investment Trust Section of the Tokyo Stock Exchange**

Nomura Real Estate Master Fund, Inc., Nomura Real Estate Office Fund, Inc., Inc. and Nomura Real Estate Residential Fund, Inc. have been preparing for the listing of the corporation incorporated through the consolidation-type merger on the Real Estate Investment Trust (REIT) Section of Tokyo Stock Exchange, Inc. ("TSE") after the consolidation-type merger agreement is approved by each investment corporations' general meeting of unitholders, and we hereby announce that approval for the listing on the REIT Section of TSE was obtained from TSE today.

1. Profile of the Corporation Incorporated through the Consolidation-type Merger

Name: Nomura Real Estate Master Fund, Inc.

Securities Code: 3462

Date of Listing: October 2, 2015

2. Profile of the Corporations Consolidated through Consolidation-Type Merger

Name: Nomura Real Estate Master Fund, Inc. (Securities Code: 3285)

Nomura Real Estate Office Fund, Inc. (Securities Code: 8959)

Nomura Real Estate Residential Fund, Inc. (Securities Code: 3240)

Final Trading Date for Investment Units: September 25, 2015

Date of Delisting: September 28, 2015

(Note) Please refer to “Notice Concerning Execution of Merger Agreement by and among Nomura Real Estate Master Fund, Inc., Nomura Real Estate Office Fund, Inc. and Nomura Real Estate Residential Fund, Inc.” dated May 27, 2015 for the details of the consolidation-type merger.