



**NOMURA**  
Residential Fund

For Translation Purposes Only

February 27, 2014

**For Immediate Release**

Nomura Real Estate Residential Fund, Inc.  
Masatomi Natsume, Executive Director  
(Securities Code: 3240)

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Yasuaki Fukui, President and Chief Executive Officer  
Inquiries: Masatomi Natsume, NRF Chief Investment Officer  
TEL: +81-3-3365-7729  
EMAIL: nrf3240@nomura-re.co.jp

**Notice Concerning the Line of Credit Loan Agreement**

Nomura Real Estate Residential Fund, Inc. (“Nomura Residential Fund” or the “Fund”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

Line of Credit Loan Agreement (Uncommitted)

The Fund has executed the Line of Credit Loan Agreement with The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, and Mitsubishi UFJ Trust and Banking Corporation, which will be applied to future payment for acquisition of assets and other related expenses deemed reasonably necessary or applied for loan repayments and investment corporation bond redemption.