



NOMURA
Residential Fund

For Translation Purposes Only

November 29, 2012

For Immediate Release

Nomura Real Estate Residential Fund, Inc.
Masatomi Natsume, Executive Director
(Securities Code: 3240)

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Yasuaki Fukui, President and Chief Executive Officer
Inquiries: Masatomi Natsume, NRF Chief Investment Officer
TEL: +81-3-3365-7729
EMAIL: nrf3240@nomura-re.co.jp

**Notice Concerning the Filing of Shelf Registration Statement for
Investment Corporation Bonds**

Nomura Real Estate Residential Fund, Inc. (“Nomura Residential Fund” or the “Fund”) announced today the filing of the Shelf Registration Statement for Investment Corporate Bonds, as mentioned below.

1. Summary of the Filed Shelf Registration Statement

- | | |
|---|--|
| (1) Scheduled Amount to be Issued | : ¥100 billion |
| (2) Subject of Shelf Registration | : Investment Corporation Bonds
(excluding Short-term Investment Corporation Bonds) |
| (3) Filing Date of Shelf Registration Statement | : November 29, 2012 |
| (4) Scheduled Period of Issuance | : December 7, 2012 to December 6, 2014 |
| (5) Use of Proceeds | : The Investment Corporation Bond proceeds will be used as funds to acquire specific assets (as defined in Article 2, Paragraph 1 of the Investment Trust and Investment Corporation Act), repay loans, redeem Investment Corporation Bonds, return security deposits/guarantee money, payment of renovation fees, and running costs, etc. |