



**NOMURA**  
Residential Fund

For Translation Purposes Only

December 17, 2014

**For Immediate Release**

Nomura Real Estate Residential Fund, Inc.  
Shozo Matsumura, Executive Director  
(Securities Code: 3240)

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**Notice Concerning the Filing of the Shelf Registration Statement and the Comprehensive Resolution of the Board of Directors With Respect to the Issuance of the Investment Corporation Bonds**

Nomura Real Estate Residential Fund, Inc. (the “Fund”) filed the Shelf Registration Statement of the investment corporation bonds with the Director General of the Kanto Local Finance Bureau on December 17, 2014. In addition, at the Board of Directors’ meeting held today, the Fund has resolved the issuance of the investment corporation bonds.

**1. Outline of the filed Shelf Registration Statement:**

- (1) Aggregate amount of the bonds that may be issued:  
100 Billion Yen
- (2) Object of the Shelf Registration:  
Investment Corporation Bonds (excluding Short-term Investment Corporation Bonds)
- (3) Filing date of the Shelf Registration Statement:  
December 17, 2014
- (4) Period during which the bonds may be issued:  
From December 25, 2014 to December 24, 2016
- (5) Use of Proceeds:  
The Investment Corporation Bond proceeds will be used as funds to acquire specific assets (as defined in Article 2, Paragraph 1 of the Investment Trust and Investment Corporation Act), repay loans, redeem Investment Corporation Bonds, return security deposits/guarantee money, payment of renovation fees, and running costs, etc.

**2. Outline of the comprehensive resolution of the Board of Directors' meeting with respect to the issuance of the investment corporation bonds:**

- (1) Type of investment corporation bonds:  
Unsecured domestic investment corporation bonds
- (2) Aggregate amount of the issuance:  
Within the amount of 100 Billion Yen ; provided, however, that the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance.
- (3) The amount of each investment corporation bond:  
100 Million Yen or over
- (4) Time of the issuance:  
From December 25, 2014 to December 24, 2015
- (5) Use of proceeds:  
Please refer above "1.(5) Use of Proceeds".
- (6) Security or guarantee:  
No security or guarantee shall be created on any Bonds and no fund shall be reserved.