



NOMURA
Residential Fund

For Translation Purposes Only

September 30, 2013

For Immediate Release

Nomura Real Estate Residential Fund, Inc.
Masatomi Natsume, Executive Director
(Securities Code: 3240)

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Notice Concerning Interest Rate of Debt Financing

Nomura Real Estate Residential Fund, Inc. (“Nomura Residential Fund” or the “Fund”) announced today the determination of the interest rate concerning the debt financing closed on September 2, 2013, as mentioned below.

1. Details of Debt Financing

Short-term (2-month) Loan

- (1) Lenders : The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation
- (2) Amount : ¥7,500 million
- (3) Interest Rate : 0.68519% p.a. (October 3, 2013 – October 25, 2013)
- (4) Date of Loan : September 2, 2013
- (5) Date of Repayment : October 25, 2013 (or the following business day if the said date is a non-business day, or the prior business day if the following business day is in the next month).