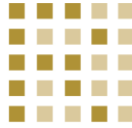




For Translation Purposes Only



NOMURA
Residential Fund

February 27, 2012

For Immediate Release

Nomura Real Estate Residential Fund, Inc.
Yoshinori Hirohata, Executive Director
(Securities Code: 3240)

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Notice Concerning the Line of Credit Loan Agreement

Nomura Real Estate Residential Fund, Inc. (“Nomura Residential Fund” or the “Fund”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

Line of Credit Loan Agreement (Uncommitted)

The Fund has executed the Line of Credit Loan Agreement with The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, and Mitsubishi UFJ Trust and Banking Corporation, which will be applied to future payment for acquisition of assets and other related expenses deemed reasonably necessary or applied for loan repayments and investment corporation bond redemption.