



For Translation Purpose Only

November 20, 2013

For Immediate Release

Nomura Real Estate Office Fund, Inc.
Yoshiyuki Ito, Executive Director
(Securities Code: 8959)

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Yasuaki Fukui, President and Chief Executive Officer
Inquiries: Tadanori Irie, NOF Chief Investment Officer
TEL: +81-3-3365-0507
EMAIL: nreof8959@nomura-re.co.jp

**Notice Concerning the Filing of the Shelf Registration Statement and the
Comprehensive Resolution of the Board of Directors With Respect to the Issuance
of the Investment Corporation Bonds**

Nomura Real Estate Office Fund, Inc. (the “Fund”) filed the Shelf Registration Statement of the investment corporation bonds with the Director General of the Kanto Local Finance Bureau on November 20, 2013. In addition, at the Board of Directors’ meeting held today, the Fund has resolved the issuance of the investment corporation bonds

1. Outline of the filed Shelf Registration Statement:

- (1) Aggregate amount of the bonds that may be issued:
One Hundred Billion Yen (JPY 100,000,000,000)
- (2) Object of the Shelf Registration:
Investment Corporation Bonds (excluding Short-term Investment Corporation Bonds)
- (3) Filing date of the Shelf Registration Statement:
November 20, 2013
- (4) Period during which the bonds may be issued:
From November 28, 2013 to November 27, 2015
- (5) Use of Proceeds:
To be applied to the funds for acquiring specific assets (“specific assets” shall have the same meaning as that given to it in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2), the funds for repayment of debt financing, the funds for redemption of the investment corporation bonds, the funds for repayment of the deposit and guarantee deposit, the funds for repair, etc. and working capital, etc.

2. Outline of the comprehensive resolution of the Board of Directors' meeting with respect to the issuance of the investment corporation bonds:

- (1) Type of investment corporation bonds:
Unsecured domestic investment corporation bonds
- (2) Aggregate amount of the issuance:
Within the amount of One Hundred Billion Yen (JPY 100,000,000,000); provided, however, that the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance.
- (3) The amount of each investment corporation bond:
One Hundred Million Yen (JPY 100,000,000) or over
- (4) Time of the issuance:
From November 28, 2013 to November 27, 2014
- (5) Use of proceeds:
Please refer above “1.(5) use of Proceeds Period during which the bonds may be issued ”.
- (6) Security or guarantee:
No security or guarantee shall be created on any Bonds and no fund shall be reserved.

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>>