



For Translation Purposes Only

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**For Immediate Release**

Nomura Real Estate Office Fund, Inc.  
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(Securities Code: 8959)

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**Notice Concerning Debt Financing**

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) today announced that the Fund decided debt financing as stated below.

**1. Purpose**

Nomura Office Fund has decided the debt financing for the payment for acquiring Omron Kyoto Center Building. (For the information about the acquisition, please refer to “Notice Concerning Property Acquisition” released on March 2, 2007.)

**2. Details of Debt Financing**

**Short-term Borrowings (Term for 6 months)**

- |                           |   |   |
|---------------------------|---|---|
| (1) Lenders               | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation, The Sumitomo Trust & Banking Co., Ltd. and Mizuho Corporate Bank, Ltd. |
| (2) Amount                | : | ¥1,500 million  |
| (3) Interest Rate         | : | 1.10727% p.a.   |
| (4) Drawdown Date         | : | March 19, 2007  |
| (5) Loan Type             | : | Borrowings based on the Commitment Line Agreement A contracted on June 9, 2006 (Amount: up to ¥20 billion)  |
| (6) Interest Payment Date | : | Same date as the Repayment Date   |
| (7) Terms of Repayment    | : | Lump-sum repayment on the Repayment Date  |
| (8) Repayment Date        | : | August 26, 2007 (or the following business day if such date is a non-business day, or the prior business day if such date is on the next month)   |
| (9) Collateral            | : | Unsecured, unguaranteed   |

**3. Use of Funds**

Loan proceed is to be used for a part of the payment for the acquisition of Omron Kyoto Center Building and related miscellaneous expenses.

【Note】 Translation for Appendix is omitted.