



For Translation Purpose Only

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**For Immediate Release**

Nomura Real Estate Office Fund, Inc.  
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**Notice Concerning the Filing of the Shelf Registration Statement  
and the Resolution of the Board of Directors With Respect to the Issuance  
of the Investment Corporation Bonds**

Nomura Real Estate Office Fund, Inc. (the “Fund”) filed the Shelf Registration Statement of the investment corporation bonds with the Director General of the Kanto Local Finance Bureau on September 29, 2005. In addition, at the Board of Directors’ meeting held on the same day, the Fund has resolved the issuance of the investment corporation bonds.

**1. Outline of the filed Shelf Registration Statement:**

- (i) Aggregate amount of the bonds that may be issued:  
One Hundred Billion Yen (JPY 100,000,000,000)
- (ii) Filing date of the Shelf Registration Statement:  
September 29, 2005
- (iii) Period during which the bonds may be issued:  
From October 7, 2005 to October 6, 2007
- (iv) Use of Proceeds:

To be applied to the funds for acquiring specific assets (specific assets” shall have the same meaning as that given to it in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2), the funds for repayment of debt financing, the funds for redemption of the investment corporation bonds, the funds for repayment of the deposit and guarantee deposit, the funds for repair, etc. and working capital, etc.

**2. Outline of the resolution of the Board of Directors' meeting with respect to the issuance of the investment corporation bonds:**

- (i) Type of investment corporation bonds:  
Unsecured domestic investment corporation bonds
- (ii) Aggregate amount of the issuance:  
Within the amount of One Hundred Billion Yen (JPY 100,000,000,000); provided, however, that the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance.
- (iii) Time of the issuance:  
From October 7, 2005 to October 6, 2006
- (iv) The amount of each investment corporation bond:  
One Hundred Million Yen (JPY 100,000,000), and no bond may be split or consolidated with any other bonds.
- (v) Security or guarantee:  
No security or guarantee shall be created on any Bonds and no fund shall be reserved.
- (vi) Use of proceeds:  
Same as above