

### For Translation Purposes Only

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#### For Immediate Release

Nomura Real Estate Office Fund, Inc. Yuichi Maruko, Executive Director (Securities Code: 8959)

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## Notice Concerning Determination of Interest Rate

Nomura Real Estate Office Fund, Inc. ("Nomura Office Fund" or the "Fund") today announced that the interest rate for the debt financing (debt financing of, ¥1.0 billion procured on December 8, 2010 and ¥1.0 billion procured on December 24, 2010) has been determined, as stated below.

### 1. Summary of the Debt Financing

#### (1) A Long-term Borrowing (Term for 2 years and 7 months)

1. Lenders : Mitsui Sumitomo Insurance Co., Ltd.

2. Amount : ¥1.0 billion3. Drawdown Date : December 8, 2010

4. Repayment Date : June 24, 2013 (or the following business day if such date is a

non-business day, or the prior business day if such date is on the next

month)

5. Interest Rate : 0.89000% p.a.

(From March 25, 2011 to June 24, 2011)

The Fund will announce the interest rate after June 25, 2011 as soon as it is determined.

# (2) A Short-term Borrowing (Term for 1 year)

1. Lenders : The Chugoku Bank, Ltd.

Amount : ¥1.0 billion
 Drawdown Date : December 24, 2010

4. Repayment Date : December 24, 2011 (or the following business day if such date is a

non-business day, or the prior business day if such date is on the next

month)

5. Interest Rate : 0.74000% p.a.

(From March 25, 2011 to June 24, 2011)

The Fund will announce the interest rate after June 25, 2011 as soon as it is determined.

<sup>\*&</sup>lt;Nomura Real Estate Office Fund, Inc> URL: http://www.nre-of.co.jp/english/