



For Translation Purpose Only

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
Yuichi Maruko, Executive Director
(Securities Code: 8959)

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**Notice Concerning the Filing of the Shelf Registration Statement
of the Investment Corporation Bonds**

Nomura Real Estate Office Fund, Inc. (the “Fund”) filed the Shelf Registration Statement of the investment corporation bonds with the Director General of the Kanto Local Finance Bureau on November 14, 2011.

1. Outline of the filed Shelf Registration Statement:

- (i) Aggregate amount of the bonds that may be issued:
One Hundred Billion Yen (JPY 100,000,000,000)
- (ii) Object of the Shelf Registration:
Investment Corporation Bonds (excluding Short-term Investment Corporation Bonds)
- (iii) Filing date of the Shelf Registration Statement:
November 14, 2011
- (iv) Period during which the bonds may be issued:
From November 28, 2011 to November 27, 2013
- (v) Use of Proceeds:
To be applied to the funds for acquiring specific assets (“specific assets” shall have the same meaning as that given to it in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2), the funds for repayment of debt financing, the funds for redemption of the investment corporation bonds, the funds for repayment of the deposit and guarantee deposit, the funds for repair, etc. and working capital, etc.

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>