

### For Translation Purposes Only

June 4, 2009

#### For Immediate Release

Nomura Real Estate Office Fund, Inc. Mitsuharu Sato, Executive Director (Securities Code: 8959)

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# Notice Concerning Determination of Interest Rate

Nomura Real Estate Office Fund, Inc. ("Nomura Office Fund" or the "Fund") today announced that the interest rate for the debt financing (debt financing of ¥2,500 million, news released on December 8, 2008) has been determined, as stated below.

# 1. Summary of the Debt Financing

#### A Long-term Borrowing (Term for 2 years)

| 1. | Lenders        | : | The Bank of Tokyo Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and           |
|----|----------------|---|--|
|    |                |   | Banking Corporation, Mitsui Sumitomo Insurance Co., Ltd.                   |
| 2. | Amount         | : | ¥2,500 million   |
| 3. | Drawdown Date  | : | December 8, 2008   |
| 4. | Repayment Date | : | December 8, 2010 (or the following business day if such date is a non      |
|    |                |   | business day, or the prior business day if such date is on the next month) |
| 5. | Interest Rate  | : | 1.12182% p.a.  |
|    |                |   | (From June 9, 2009 to December 8, 2009)                                    |

The Fund will announce the interest rate after December 9, 2009 as soon as it is determined.