

For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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Notice Concerning Tenant Change

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) hereby announces that the Fund has entered into an agreement (the “Agreement”) with KYORIN Holdings, Inc. (the “Tenant”) today in connection with the Tenant’s evacuation of NOF Surugadai Plaza Building, a property held by the Fund (the “Property”), as follows.

1. Tenant Overview and Summary of the Agreement

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|---|--------------------------------|
| (1) Tenant Name | : KYORIN Holdings, Inc. |
| (2) Property Name | : NOF Surugadai Plaza Building |
| (3) Leased Space by the Tenant | : 4,160.94 square meters |
| (4) Percentage against Leasable Space under the Property (Note 1) | : 100.0% |
| (5) Percentage against Total Leasable Space of All Properties Held by the Fund (Note 2) | : 1.0% |
| (6) Scheduled Date of Evacuation (Note 3) | : May 6, 2013 |

(Note 1) Leasable space under the Property: 4,160.94 square meters

(Note 2) Total leasable space of all properties held by the Fund as of the end of March, 2012: 406,663.64 square meters

(Note 3) The termination date of lease under the original fixed-term lease agreement with the Tenant is March 31, 2013, however the Fund and the Tenant agreed to extend the termination date to May 6, 2013. After the evacuation by the Tenant, the Fund will implement restoration of the Property. The Fund will receive from the Tenant the cash amount equivalent to restoration cost, together with the cash amount equivalent to rent, common-area charge and consumption taxes during the scheduled restoration period (from May 7, 2013 to July 8, 2013).

2. Forecasts of Financial Results for the fiscal period ending October 31, 2012

As the scheduled date of the Tenant’s evacuation of the Property is on May 6, 2013, the forecasts of the financial results for the fiscal period ending October 31, 2012 (from May 1, 2012 to October 31, 2012) have not been changed upon the above mentioned tenant change.