



For Translation Purposes Only

July 25, 2013

**For Immediate Release**

Nomura Real Estate Office Fund, Inc.  
Yuichi Maruko, Executive Director  
(Securities Code: 8959)

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Yasuaki Fukui  
President and Chief Executive Officer  
Inquiries:  
Tadanori Irie  
Chief Investment Officer, NOF  
TEL: +81-3-3365-0507  
EMAIL: nreof8959@nomura-re.co.jp

**Notice Concerning Determination of the Number of New Investment Units  
by the Third-Party Allotment**

Nomura Real Estate Office Fund, Inc. ("Nomura Office Fund" or the "Fund") has been notified that a subscriber would apply for all of the anticipated number of new investment units issued by the third-party allotment as indicated below, which allotment as well as public offerings of newly issued investment units (primary offering) and the secondary offering (over-allotment) was resolved at the Board of Directors meetings on June 14 and 25, 2013.

- (1) Number of units offered: 4,700 units  
(Anticipated number of units offered: 4,700 units)
- (2) Total amount of issue price: ¥1,810,510,500  
(¥385,215 per unit)
- (3) Application date: July 26, 2013
- (4) Payment date: July 29, 2013
- (5) Subscriber: Nomura Securities Co., Ltd.

[Notes]

1. Aforementioned issue of newly investment units by the third-party allotment was resolved at the Board of Directors meetings on June 14 and 25, 2013, when public offerings of newly issued investment units (the primary offering) and the secondary offering (over-allotment) were also determined.

For the information about the issue of new investment units (third-party allotment), please refer to "Notice Concerning the Issue of New Investment Units and the Secondary Offering" released on June 14, 2013 and "Notice Concerning Pricing for the Issue of New Investment Units and the Secondary Offering" released on June 25, 2013.

2. Number of investment units outstanding after the issue of new investment units by third-party allotment

Note: This document is a public announcement regarding pricing for the issue of the new Investment Units and secondary offering, and has not been prepared as an inducement or invitation for investment. We caution readers to refer to the Fund's Offering Circular for the Issue of New Investment Units and Secondary Offering and the Notices of Amendments thereto and to undertake investment decisions at their own examination and responsibility.

Total number of investment units currently outstanding : 367,853 units

Increase in the number of the investment units  
by the new issue (third-party allotment) : 4,700 units

Total number of the issued investment units  
after the issue of the new investment units (third-party allotment): 372,553 units

3. Use of proceeds

The net proceeds obtained from the primary offering (¥24,164,536,950) and the Third-party Allotment (¥1,810,510,500) have been used for the acquisition of the specified assets that the Fund acquired, stated in the “Notice Concerning Properties Acquisition” released on June 14, 2013. Remaining funds will be applied to funding of repayment of interest-bearing debts.

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