



For Translation Purposes Only

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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Notice Concerning Debt Financing

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) announced today that the Fund will procure debt financing as stated below.

1. Purpose

Nomura Office Fund has decided to procure the debt financing to repay the existing borrowing.

2. Details of Debt Financing

(1) Long-Term Borrowing (Term for 5 years)

- | | | |
|--------------------------|---|---|
| 1. Lenders | : | The Bank of Fukuoka, Ltd. |
| 2. Amount | : | ¥2.0 billion |
| 3. Interest Rate | : | 1.03500%p.a. |
| 4. Drawdown Date | : | August 26, 2013 |
| 5. Loan Type | : | Term Loan (5 years with fixed-rate, contracted on August 22, 2013) |
| 6. Repayment Date | : | August 26, 2018 (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month) |
| 7. Terms of Repayment | : | Lump-sum repayment on the repayment date |
| 8. Interest Payment Date | : | February 26, 2014, the first interest payment date, 26th of every February and August thereafter until February 26, 2018, and the date of repayment (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month) |
| 9. Collateral | : | Unsecured, unguaranteed |

3. Use of Funds

Loan proceeds will be used in order to repay the part of current outstanding loans of ¥2.5 billion which scheduled on August 26, 2013 according to the loan agreement. The difference of ¥0.5 billion will be applied by the fund raised by the issue of new investment units through public offering and secondary offering (Note).

(Note)

For the detail of the public offering and secondary offering, refer: to the “Notice Concerning the Issue of New Investment Units and the Secondary Offering”, released on June 14, 2013 and “Notice Concerning Pricing for the Issue of New Investment Units and the Secondary Offering”, released on June 25, 2013.

4. Status of Interest-bearing Debts after Drawdown

(¥mln)

	Before the drawdown (Note1)	After the drawdown	Increased/Decreased Amount
Short-term Borrowings	—	—	—
Long-term Borrowings to be repaid within a year (Note2)	19,750	17,250	▲ 2,500
Investment Corporation Bonds to be repaid within a year (Note2)	—	—	—
Sub Total	19,750	17,250	▲ 2,500
Long-term Borrowings	105,600	107,600	+ 2,000
Investment Corporation Bonds	39,500	39,500	—
Sub Total	145,100	147,100	+ 2,000
Total	164,850	164,350	▲ 500

(Note1) “Before the drawdown” refers to the numbers after debt repayments mentioned in the “Notice Concerning Repayment of Debt Financing” dated July 30, 2013 and August 16, 2013 have been completed.

(Note2) Nature of term is as of the end of the 19th fiscal period (April 30, 2013).

5. Other Matters Required for Investors to Accurately Understand and Evaluate the Information

No changes have been made to the content of “Investment Risks” of the Semiannual Securities Report (in Japanese) filed on July 30, 2013, regarding the risks involved in the repayment of the borrowings, etc.

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>>