



For translation purposes only.

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
Yoshiyuki Ito, Executive Director
(Securities Code: 8959)

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Yasuaki Fukui
President and Chief Executive Officer
Inquiries:
Tadanori Irie
Chief Investment Officer, NOF
TEL: +81-3-3365-0507
EMAIL: nreof8959@nomura-re.co.jp

Notice Concerning Concluding Commitment Line Agreement

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) today announced that the Fund decided to conclude Commitment Line Agreement with lenders as stated below.

1. Purpose

Nomura Office Fund decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measure for raising capital in order to acquire properties, to repay debts and investment corporation bonds and to return deposits.

2. Commitment Line Agreement

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|---------------------|---|---|
| 1. Lender | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Limited |
| 2. Amount | : | ¥30 billion |
| 3. Date of Contract | : | June 11, 2014 |
| 4. Term | : | June 13, 2014 through June 12, 2015 (including the stated dates) |
| 5. Collateral | : | Unsecured, unguaranteed |
| 6. Use of Funds | : | Payment for the acquisition of properties, trust beneficial interest and related miscellaneous expenses, Repayment for debts and investment corporation bonds, and return of deposits |

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>