



For Translation Purposes Only

June 21, 2006

**For Immediate Release**

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**Notice Concerning Determination of the Number of New Investment Units  
by the Third-Party Allotment**

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) has been notified that a subscriber would apply for a part of the anticipated number of new investment units issued by the third-party allotment as indicated below, which allotment as well as public offerings of newly issued investment units (primary offering) and the secondary offering (over-allotment) was resolved at the Board of Directors meetings on May 8 and 17, 2006.

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|----------------------------------|---|
| (1) Number of units offered:     | 1,133 units<br>(Anticipated number of units offered: 1,740 units) |
| (2) Total amount of issue price: | ¥1,013,938,695<br>(¥894,915 per unit)                             |
| (3) Application date:            | June 22, 2006   |
| (4) Payment date:                | June 23, 2006   |
| (5) Subscriber:                  | Nomura Securities Co., Ltd.                                       |

[Notes]

1. Aforementioned issue of newly investment units by the third-party allotment was resolved at the Board of Directors meetings on May 8 and 17, 2006, when public offerings of newly issued investment units (the primary offering) and the secondary offering (over-allotment) were also determined.  
For the information about the issue of new investment units (third-party allotment), please refer to “Notice Concerning the Issue of New Investment Units and the Secondary Offering” released on May 8, 2006 and “Notice Concerning Pricing for the Issue of New Investment Units and the Secondary Offering” released on May 17, 2006.

Note: This document is a public announcement regarding the additional issue of the new investment units, and has not been prepared as an inducement or invitation for investment.

2. Number of investment units outstanding after the issue of new investment units by third-party allotment

Total number of investment units currently outstanding:	264,770 units
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Increase in the number of the investment units by the new issue (third-party allotment):	1,133 units
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Total number of the issued investment units after the issue of the new investment units (third-party allotment):	265,903 units
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3. Use of proceeds

The anticipated amount of ¥1,013,938,695 from the third-party allotment shall be used for the repayment of debts, etc.

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