



For Translation Purposes Only

June 9, 2005

For Immediate Release

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Notice Concerning Concluding Commitment Line Agreement

Nomura Real Estate Office Fund, Inc. ("Nomura Office Fund" or the "Fund") announced that the Fund agreed with lenders concerning concluding Commitment Line Agreement on June 9, 2005.

1. Purpose

Nomura Office Fund has decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measure for raising capital.

2. Commitment Line Agreement

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| 1. Lenders | : | UFJ bank Limited, Sumitomo Mitsui Banking Corporation, The Bank of Tokyo-Mitsubishi, Ltd., The Mitsubishi Trust and Banking Corporation, The Sumitomo Trust & Banking Co., Ltd., The Norinchukin Bank |
| 2. Amount | : | ¥20,000 million |
| 3. Interest Rate | : | The corresponding borrowing term yen TIBOR+0.40% (annualized) |
| 4. Term | : | June 9, 2005 through December 8, 2005 (including the stated dates) |
| 5. Collateral | : | Unsecured, unguaranteed |

3. Use of Funds

Loan proceed is to be used for the payment for acquiring properties and related expenses.

【Note】 Translation for Appendix is omitted.