



For translation purposes only.

June 8, 2011

**For Immediate Release**

Nomura Real Estate Office Fund, Inc.  
Yuichi Maruko, Executive Director  
(Securities Code: 8959)

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Atsushi Ogata  
President and Chief Executive Officer

Inquiries:

Kenji Tsuga  
General Manager, Office Management Division  
TEL: +81-3-3365-0507

**Notice Concerning Concluding Commitment Line Agreement**

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) today announced that the Fund decided to conclude Commitment Line Agreement with lenders as stated below.

**1. Purpose**

Nomura Office Fund decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measure for raising capital in order to acquire properties, to repay debts and investment corporation bonds and to return deposits.

**2. Commitment Line Agreement**

**(1) Commitment Line A**

- |                     |   |  |
|---------------------|---|--|
| 1. Lender           | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Corporate Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, The Sumitomo Trust & Banking Co., Ltd. |
| 2. Amount           | : | ¥20 billion  |
| 3. Date of Contract | : | June 8, 2011   |
| 4. Term             | : | June 13, 2011 through June 12, 2012 (including the stated dates)   |
| 5. Collateral       | : | Unsecured, unguaranteed  |
| 6. Use of Funds     | : | Payment for the acquisition of specific assets (Note) and related miscellaneous expenses   |

(Note) “Specific assets” shall have the same meaning as that given to it in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2

**(2) Commitment Line B**

- |                     |   |  |
|---------------------|---|--|
| 1. Lender           | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Corporate Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, The Sumitomo Trust & Banking Co., Ltd. |
| 2. Amount           | : | ¥20 billion  |
| 3. Date of Contract | : | June 8, 2011   |
| 4. Term             | : | June 13, 2011 through June 12, 2012 (including the stated dates)   |
| 5. Collateral       | : | Unsecured, unguaranteed  |
| 6. Use of Funds     | : | Repayment for debts and investment corporation bonds, and return of deposits   |

\*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>