



For Translation Purposes Only

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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Notice Concerning Debt Financing

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) announced today that the Fund will procure debt financing as stated below.

1. Purpose

Nomura Office Fund has decided to procure the debt financing to repay the existing borrowing.

2. Details of Debt Financing

- | | | |
|--------------------------|---|--|
| 1. Lenders | : | The Hachijuni Bank, Ltd., The Hiroshima Bank, Ltd., The Keiyo Bank, Ltd. |
| 2. Amount | : | ¥3.0 billion |
| 3. Interest Rate | : | Basic interest rate (JBA 3 months JPY TIBOR*) +0.49% |
| 4. Drawdown Date | : | June 10, 2014 |
| 5. Loan Type | : | Term Loan (4 years and 6months with floating-rate, contracted on June 6, 2014) |
| 6. Repayment Date | : | November 26, 2018 (or the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month) |
| 7. Terms of Repayment | : | Lump-sum repayment on the Repayment Date |
| 8. Interest Payment Date | : | August 26, 2014, the first interest payment date, and 26th of every February, May, August, and November thereafter until August 26, 2018, and the Repayment Date. (or the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month) |
| 9. Collateral | : | Unsecured, unguaranteed |

*Basic Interest Rate, which applies to the calculation period of the interest rate to be paid on the Interest Payment Date, will be determined two business days before the previous Interest payment Date (the first interest rate calculation period being the Date of Loan). Refer to JBA TIBOR Administration website regarding the JBA Japanese Yen TIBOR. (<http://www.jbatibor.or.jp/english/rate/>)

3. Use of Funds

Loan proceeds will be used in order to repay current outstanding loans of ¥3.0 billion which scheduled on June 10, 2014 according to the loan agreement.

4. Status of Interest-bearing Debts after Drawdown

| (¥mln) | | | |
|---|---------------------|--------------------|----------------------------|
| | Before the drawdown | After the drawdown | Increased/Decreased Amount |
| Short-term Borrowings | — | — | — |
| Long-term Borrowings due within one year (Note) | 11,950 | 8,950 | ▲ 3,000 |
| Investment Corporation Bonds due within one year (Note) | — | — | — |
| Sub Total | 11,950 | 8,950 | ▲ 3,000 |
| Long-term Borrowings | 140,880 | 143,880 | + 3,000 |
| Investment Corporation Bonds | 39,500 | 39,500 | — |
| Sub Total | 180,380 | 183,380 | + 3,000 |
| Total | 192,330 | 192,330 | — |

(Note) Nature of term is as of the end of the 20th fiscal period (October 31, 2013).

5. Other Matters Required for Investors to Accurately Understand and Evaluate the Information

No changes have been made to the content of “Investment Risks” of the Securities Report (in Japanese) filed on January 30, 2014, regarding the risks involved in the repayment of the borrowings, etc.

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>