



For translation purposes only.

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
Isamu Okada, Representative and Executive Director
(Securities Code: 8959)

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Tatsuo Inoue, President and Chief Executive Officer
Inquiries: Atsushi Ogata, Director
Office Management Division
TEL: +81-3-3365-0507

Notice Concerning Concluding Commitment Line Agreement

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) today announced that the Fund decided to conclude Commitment Line Agreement with lenders as stated below.

1. Purpose

Nomura Office Fund decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measure for raising capital in order to acquire properties, to repay debts and investment corporation bonds, and to return deposits.

2. Commitment Line Agreement

(1) Commitment Line A

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| 1. Lender | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Corporate Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, The Sumitomo Trust & Banking Co., Ltd. |
| 2. Amount | : | ¥20,000 million |
| 3. Interest Rate | : | The corresponding borrowing term yen TIBOR+0.40% (annualized) |
| 4. Scheduled Date of Contract | : | June 11, 2007 |
| 5. Term | : | June 11, 2007 through June 10, 2008 (including the stated dates) |
| 6. Collateral | : | Unsecured, unguaranteed |
| 7. Use of Funds | : | Payment for the acquisition of properties and related miscellaneous expenses |

(2) Commitment Line B

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| 1. Lender | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Corporate Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, The Sumitomo Trust & Banking Co., Ltd. |
| 2. Amount | : | ¥20,000 million |
| 3. Interest Rate | : | The corresponding borrowing term yen TIBOR+0.50% (annualized) |
| 4. Scheduled Date of Contract | : | June 11, 2007 |
| 5. Term | : | June 11, 2007 through June 10, 2008 (including the stated dates) |
| 6. Collateral | : | Unsecured, unguaranteed |
| 7. Use of Funds | : | Repayment for debts and investment corporation bonds, and return of deposits |