



For Translation Purposes Only

June 25, 2013

For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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**Notice Concerning Pricing for the Issue of
New Investment Units and the Secondary Offering**

Nomura Real Estate Office Fund, Inc. ("Nomura Office Fund" or the "Fund") today announced that, at the Board of Directors meeting held on June 14, 2013, it has determined the offer price of newly issued or existing investment units for the primary offering, the secondary offering and the third-party allotment, which offerings and allotment were decided at the Board of Directors meeting on June 25, 2013.

1. Primary Offering of New Investment Units (The Fund's investment units shall be hereinafter referred to as "Investment Units" or the "Units")

(1) Issue price (offer price):	¥398,287 per unit
(2) Total amount of issue price (offer price):	¥24,984,543,510
(3) Issue price (issue value):	¥385,215 unit
(4) Total amount of issue price (issue value):	¥24,164,536,950
(5) Application period:	June 26, 2013 to June 27, 2013
(6) Payment date:	July 2, 2013

(Note) The underwriters will underwrite the investment units at the issue price (issue value) and offer those units at the issue price (offer price).

2. Secondary Offering (over-allotment)

(1) Number of units offered:	4,700 units
(2) Offer price:	¥398,287 per unit
(3) Total amount of offer price:	¥1,871,948,900
(4) Application period:	June 26, 2013 to June 27, 2013
(5) Delivery and settlement date:	July 3, 2013

3. Issue of New Investment Units (third-party allotment)

(1) Issue price:	¥385,215 per unit
(2) Total amount of issue price (maximum limit):	¥1,810,510,500
(3) Application period (application date):	July 26, 2013
(4) Payment date:	July 29, 2013

Note: This document is a public announcement regarding pricing for the issue of the new Investment Units and secondary offering, and has not been prepared as an inducement or invitation for investment. We caution readers to refer to the Fund's Offering Circular for the Issue of New Investment Units and Secondary Offering and the Notices of Amendments thereto and to undertake investment decisions at their own examination and responsibility.

[Notes]

1. Calculation of the issue price (offer price) and the offer price
 - (1) Reference date and the price on that date: June 25, 2013: ¥408,500
 - (2) Discount rate: 2.50%
2. Syndicate covering transactions period
From June 28, 2013 (Friday) to July 22, 2013 (Monday)
3. Use of proceeds
The net proceeds obtained from the primary offering (¥24,164,536,950) and the Third-party Allotment (the maximum of ¥1,810,510,500) shall be used for the acquisition of the specified assets that the Fund is scheduled to acquire, stated in the “Notice Concerning Property Acquisition” released separately today. Remaining funds will be applied to funding of repayment of interest-bearing debts.

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