



For Translation Purposes Only

January 17, 2013

**For Immediate Release**

Nomura Real Estate Office Fund, Inc.  
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(Securities Code: 8959)

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**Notice Concerning Repayment of Debt Financing**

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) announced that the Fund will make repay debt financing as stated below, due to the completion of transfer of the asset as mentioned in the “Notice Concerning Transfer of a Property,” released on December 21, 2012 and the “Notice Concerning Completion of a Property Transfer,” released on January 17, 2013.

**1. Purpose**

Nomura Office Fund has decided to repay the debt financing of ¥2,700 million by the fund raised at the property transfer which completed today, for the purpose to decrease interest expenses.

**2. Details of Repayment**

A part of the following term loan has been repaid in advance to the maturity date. No penalty is required by this advanced repayment. And other terms and conditions of the loan has not changed.

- |                   |   |
|-------------------|---|
| 1. Lender         | : The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Ltd. |
| 2. Amount         | : ¥2,700 million  |
| 3. Loan Type      | : Term Loan (2 years and 10months with floating-rate, contracted on November 1, 2012)(Note)   |
| 4. Repayment Date | : January 28, 2013  |

**(Note)**

The detail of the term loan is as follows. Also, refer: to the “Notice Concerning Debt Financing”, released on November 1, 2012;

- Amount: ¥10,000 million
- (Amount after Repayment: ¥ 7,300 million)
- Interest rate: Basic interest rate (JBA 1 month JPY TIBOR) +0.42%p.a.
- Drawdown Date: November 5, 2012
- Maturity Date: November 27, 2012, the first interest payment date, and 27th of every

month thereafter until July 27, 2015, and August 27, 2015 (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month)

- Terms of Repayment: Lump-sum repayment on the repayment date
- Collateral: Unsecured, unguaranteed

#### 4. Status of Interest-bearing Debts after Drawdown

		(¥mln)		
		Before the Repayment	After the Repayment	Increased/Decreased Amount
	Short-term Borrowings	—	—	—
	Long-term Borrowings to be repaid within a year (Note)	13,750	13,750	—
	Investment Corporation Bonds to be repaid within a year (Note)	—	—	—
	Sub Total	13,750	13,750	—
	Long-term Borrowings	128,650	125,950	▲2,700
	Investment Corporation Bonds	39,500	39,500	—
	Sub Total	168,150	165,450	▲2,700
	Total	181,900	179,200	▲2,700

(Note) Nature of term is as of the end of the 18th fiscal period (October 31, 2012).

#### 5. Forecasts of Financial Results

Forecasts of the financial results for the fiscal period ending April 30, 2013 (from November 1, 2012 to April 30, 2013) have not been changed due to the slight effect by the Repayment.

\*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>>