



For Translation Purposes Only

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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Notice Concerning Debt Financing

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) announced today that the Fund will procure debt financing as stated below.

1. Purpose

Nomura Office Fund has decided to procure the debt financing to repay the existing borrowing.

2. Details of Debt Financing

(1) Long-Term Borrowing (Term for 2 years)

- | | | |
|--------------------------|---|--|
| 1. Lender | : | The Chiba Bank, Ltd. |
| 2. Amount | : | ¥1.0 billion |
| 3. Interest Rate | : | Basic interest rate (JBA 3 months JPY TIBOR) +0.35% p.a. |
| 4. Drawdown Date | : | August 27, 2013 |
| 5. Loan Type | : | Term Loan (2 years with floating-rate, contracted on August 23, 2013) |
| 6. Repayment Date | : | August 27, 2015 (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month) |
| 7. Terms of Repayment | : | Lump-sum repayment on the repayment date |
| 8. Interest Payment Date | : | November 27, 2013, the first interest payment date, 27th of every February, May, August, and November thereafter until May 27, 2015, and the date of repayment (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month) |
| 9. Collateral | : | Unsecured, unguaranteed |

The basic interest rate applicable to a computation period of interest which is paid on the interest payment date is determined two business days prior to each interest payment date.

With regard to the basic interest rate, please see the website of the Japanese Bankers Association (<http://www.zenginkyo.or.jp/en/tibor/>).

3. Use of Funds

Loan proceeds will be used in order to repay current outstanding loans of ¥1.0 billion which scheduled on August 27, 2013 according to the loan agreement.

4. Status of Interest-bearing Debts after Drawdown

(¥mln)			
	Before the drawdown (Note1)	After the drawdown	Increased/Decreased Amount
Short-term Borrowings	—	—	—
Long-term Borrowings to be repaid within a year (Note2)	17,250	16,250	▲ 1,000
Investment Corporation Bonds to be repaid within a year (Note2)	—	—	—
Sub Total	17,250	16,250	▲ 1,000
Long-term Borrowings	107,600	108,600	+ 1,000
Investment Corporation Bonds	39,500	39,500	—
Sub Total	147,100	148,100	+ 1,000
Total	164,350	164,350	—

(Note1) “Before the drawdown” refers to the numbers after both the debt repayments and financing mentioned in the “Notice Concerning Repayment of Debt Financing” dated July 30, 2013 and August 16, 2013, and the “Notice Concerning Debt Financing” dated August 22, 2013 have been completed.

(Note2) Nature of term is as of the end of the 19th fiscal period (April 30, 2013).

5. Other Matters Required for Investors to Accurately Understand and Evaluate the Information

No changes have been made to the content of “Investment Risks” of the Semiannual Securities Report (in Japanese) filed on July 30, 2013, regarding the risks involved in the repayment of the borrowings, etc.

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>>