



For Translation Purpose Only

November 19, 2014

For Immediate Release  
Nomura Real Estate Office Fund, Inc.  
Yoshiyuki Ito, Executive Director  
(Securities Code: 8959)

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Yasuaki Fukui, President and Chief Executive Officer  
Inquiries: Shoji Yoshihara, General Manager, NOF Investment Management  
TEL: +81-3-3365-0507  
EMAIL: nreof8959@nomura-re.co.jp

### **Notice Concerning the Comprehensive Resolution of the Board of Directors With Respect to the Issuance of the Investment Corporation Bonds**

Nomura Real Estate Office Fund, Inc. (the “Fund”) has resolved the issuance of the investment corporation bonds at the Board of Directors’ meeting held today.

#### **Outline of the comprehensive resolution of the Board of Directors’ meeting with respect to the issuance of the investment corporation bonds:**

- (1) Type of investment corporation bonds:  
Unsecured domestic investment corporation bonds
- (2) Aggregate amount of the issuance:  
Within the amount of One Hundred Billion Yen (JPY 100,000,000,000); provided, however, that the issuance may be split into several parts, so long as the sum of such parts stay within the aggregate amount of the issuance.
- (3) The amount of each investment corporation bond:  
One Hundred Million Yen (JPY 100,000,000)
- (4) Time of the issuance:  
From November 28, 2014 to November 27, 2015
- (5) Use of proceeds:  
To be applied to the funds for acquiring specific assets (within the meaning of Paragraph 1, Article 2 of the Law Concerning Investment Trust and Investment Corporations), the funds for repayment of debt financing, the funds for redemption of the investment corporation bonds, the funds for repayment of the deposit and guarantee deposit, the funds for repair, etc., and working capital, etc.
- (6) Security or guarantee:  
No security or guarantee shall be created on any Bonds and no fund shall be reserved.

\*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>>