

### For Translation Purposes Only

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#### For Immediate Release

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## Notice Concerning Determination of Interest Rate

Nomura Real Estate Office Fund, Inc. ("Nomura Office Fund" or the "Fund") today announced that the interest rate for the debt financing (debt financing of, ¥1.0 billion procured on February 26, 2010, ¥2.0 billion procured on March 15, 2010, and ¥4.0 billion procured on March 26, 2010) has been determined, as stated below.

### 1. Summary of the Debt Financing

#### (1) A Short-term Borrowing (Term for 1 year)

1. Lenders : The Hiroshima Bank, Ltd. and The Chiba Bank, Ltd.

Amount : ¥1.0 billion
 Drawdown Date : February 26, 2010

4. Repayment Date : February 26, 2011 (or the following business day if such date is a

non-business day, or the prior business day if such date is on the next

month)

5. Interest Rate : 1.04000% p.a.

(From August 27, 2010 to February 26, 2011)

# (2) A Short-term Borrowing (Term for 1 year)

1. Lenders : Shinkin Central Bank

Amount : ¥2.0 billion
 Drawdown Date : March 15, 2010

4. Repayment Date : February 28, 2011 (or the following business day if such date is a

non-business day, or the prior business day if such date is on the next

month)

5. Interest Rate : 1.04000% p.a.

(From August 27, 2010 to February 28, 2011)

# (3) A Long-term Borrowing (Term for 2 years and 11 months)

1. Lenders : Mizuho Trust & Banking Co., Ltd. and THE NISHI-NIPPON CITY

BANK, LTD.

Amount : ¥4.0 billion
 Drawdown Date : March 26, 2010

4. Repayment Date : February 26, 2013 (or the following business day if such date is a

non-business day, or the prior business day if such date is on the next

month)

5. Interest Rate : 1.19000% p.a.

(From August 27, 2010 to February 26, 2011)

The Fund will announce the interest rate after February 27, 2011 as soon as it is determined.

\*<Nomura Real Estate Office Fund, Inc> URL: <a href="http://www.nre-of.co.jp/english/">http://www.nre-of.co.jp/english/</a>