

For Translation Purpose Only

November 18, 2009

For Immediate Release

Nomura Real Estate Office Fund, Inc. Yuichi Maruko, Executive Director (Securities Code: 8959)

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Tatsuo Inoue
President and Chief Executive Officer
Inquiries:
Atsushi Ogata
Director, Office Management Division
TEL: +81-3-3365-0507

Notice Concerning the Filing of the Shelf Registration Statement of the Investment Corporation Bonds

Nomura Real Estate Office Fund, Inc. (the "Fund") filed the Shelf Registration Statement of the investment corporation bonds with the Director General of the Kanto Local Finance Bureau on November 18, 2009.

1. Outline of the filed Shelf Registration Statement:

- (i) Aggregate amount of the bonds that may be issued: One Hundred Billion Yen (JPY 100,000,000,000)
- (ii) Object of the Shelf Registration:

Investment Corporation Bonds (excluding Short-term Investment Corporation Bonds)

(iii) Filing date of the Shelf Registration Statement:

November 18, 2009

(iv) Period during which the bonds may be issued:

From November 26, 2009 to November 25, 2011

(v) Use of Proceeds:

To be applied to the funds for acquiring specific assets ("specific assets" shall have the same meaning as that given to it in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2), the funds for repayment of debt financing, the funds for redemption of the investment corporation bonds, the funds for repayment of the deposit and guarantee deposit, the funds for repair, etc. and working capital, etc.