



For Translation Purposes Only

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For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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Notice Concerning Debt Financing

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) announced today that the Fund will procure debt financing as stated below.

1. Purpose

Nomura Office Fund has decided to procure the debt financing to repay the existing borrowing.

2. Details of Debt Financing

(1) Long-Term Borrowing (Term for 2 years and 10 months)

1. Lenders : The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Ltd.
2. Amount : ¥10 billion
3. Interest Rate : Basic interest rate (JBA 1 month JPY TIBOR) +0.42%p.a.
4. Drawdown Date : November 5, 2012
5. Loan Type : Term Loan (2 years and 10 months with floating-rate, contracted on November 1, 2012)
6. Repayment Date : August 27, 2015 (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month)
7. Terms of Repayment : Lump-sum repayment on the repayment date
8. Interest Payment Date : November 27, 2012, the first interest payment date, and 27th of every month thereafter until July 27, 2015, and August 27, 2015 (or the following business day if the date is a non-business day, or the prior business day if the date is in the next month)
9. Collateral : Unsecured, unguaranteed

The basic interest rate applicable to a computation period of interest which is paid on the interest payment date is determined two business days prior to each interest payment date.

With regard to the basic interest rate, please see the website of the Japanese Bankers Association (<http://www.zenginkyo.or.jp/en/tibor/>).

3. Use of Funds

Fund will use the loan to repay the existing borrowing of ¥10 billion, which will mature on November 5, 2012, according to the term loan.

4. Status of Interest-bearing Debts after Drawdown

(¥mln)

	Before the drawdown	After the drawdown	Increased/Decreased Amount
Short-term Borrowings	1,000	1,000	—
Long-term Borrowings to be repaid within a year (Note)	29,000	19,000	▲ 10,000
Investment Corporation Bonds to be repaid within a year (Note)	—	—	—
Sub Total	30,000	20,000	▲ 10,000
Long-term Borrowings	113,150	123,150	+ 10,000
Investment Corporation Bonds	39,500	39,500	—
Sub Total	152,650	162,650	+ 10,000
Total	182,650	182,650	—

(Note) Nature of term is as of the end of the 18th fiscal period (October 31, 2012).

5. Other Matters Required for Investors to Accurately Understand and Evaluate the Information

No changes have been made to the content of “Investment Risks” of the Semiannual Securities Report (in Japanese) filed on July 30, 2012, regarding the risks involved in the repayment of the borrowings, etc.

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>>