



For translation purposes only.

June 11, 2012

For Immediate Release

Nomura Real Estate Office Fund, Inc.
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(Securities Code: 8959)

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Notice Concerning Concluding Commitment Line Agreement

Nomura Real Estate Office Fund, Inc. (“Nomura Office Fund” or the “Fund”) today announced that the Fund decided to conclude Commitment Line Agreement with lenders as stated below.

1. Purpose

Nomura Office Fund decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measure for raising capital in order to acquire properties, to repay debts and investment corporation bonds and to return deposits.

2. Commitment Line Agreement

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|---------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Lender | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Corporate Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Limited |
| 2. Amount | : | ¥30 billion |
| 3. Date of Contract | : | June 11, 2012 |
| 4. Term | : | June 13, 2012 through June 12, 2013 (including the stated dates) |
| 5. Collateral | : | Unsecured, unguaranteed |
| 6. Use of Funds | : | Payment for the acquisition of specific assets (Note) and related miscellaneous expenses, Repayment for debts and investment corporation bonds, and return of deposits |

(Note) “Specific assets” have the same meaning as is stipulated in the Investment Trust and Investment Corporation Act, Paragraph 1 of Article 2

*<Nomura Real Estate Office Fund, Inc> URL: <http://www.nre-of.co.jp/english/>