

May 29, 2018

For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
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Notice Concerning Conclusion of Commitment Line Agreement

Nomura Real Estate Master Fund, Inc. (“Nomura Master Fund” or “NMF” or the “Fund”) announced today that the Fund decided to conclude Commitment Line Agreement with lenders, as stated below.

1. Purpose

Nomura Master Fund decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measures for raising capital in order to acquire properties, to repay debts and investment corporation bonds and to return deposits.

2. Commitment Line Agreement

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| (1) Lender | : MUFG Bank, Ltd.,
Sumitomo Mitsui Banking Corporation
Mizuho Bank, Ltd.
Sumitomo Mitsui Trust Bank, Limited |
| (2) Amount | : 40,000 million yen in total |
| (3) Date of Contract(scheduled) | : June 8, 2018 |
| (4) Commitment Commencement Date | : June 15, 2018 |
| (5) Commitment Termination Date | : June 14, 2019 |
| (6) Collateral | : Unsecured, unguaranteed |
| (7) Use of Funds | : Payment for the acquisition of real estate, trust beneficial rights and related miscellaneous expenses, repayment for debts and investment corporation bonds, and return of deposits |

*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

