



**For Immediate Release**  
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.  
Securities Code: 3462  
Shuhei Yoshida, Executive Director

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Koki Miura, President & Chief Executive Officer

Inquiries:  
Hiroshi Ishigooka  
Executive Officer  
Head of NMF Investment Management Group  
TEL +81-3-3365-8767 [mmf3462@nomura-re.co.jp](mailto:mmf3462@nomura-re.co.jp)

### Notice Concerning Debt Financing (Determination of Loan Interest Rate)

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced the interest rate of the following loan announced in “Notice Concerning Debt Financing” on November 17, 2020 (the “Debt Financing”), has been determined. Details are as follows.

#### 1. Determination of Loan Interest Rate

Loan Type : Term Loan (Contract date: November 24, 2020)

Lenders	Amount (millions of yen)	Interest Rate	Drawdown Date	Term	Repayment Date <sup>(Note1)</sup>	Terms of Repayment	Collateral
The Chiba Bank, Ltd.	750	Fixed 0.29630% (Note2)	November 26, 2020	7 years	November 26, 2027	Lump-sum repayment on the repayment date	Unsecured, unguaranteed
THE BANK OF FUKUOKA, LTD. The Iyo Bank, Ltd.	1,000	Fixed 0.31630% (Note2)		7 years	November 26, 2027		
The Nomura Trust and Banking Co., Ltd.	500	Fixed 0.39380% (Note2)		8 years	November 26, 2028		
Mizuho Trust & Banking Co., Ltd. The Norinchukin Bank	1,000	Fixed 0.43880% (Note3)		8 years and 9 months	August 26, 2029		
Shinkin Central Bank	750	Fixed 0.47380% (Note2)		9 years	November 26, 2029		
MUFG Bank, Ltd. Sumitomo Mitsui Banking Corporation	500	Fixed 0.52063% (Note4)		9 years and 9 months	August 26, 2030		
The Hyakujushi Bank, Ltd.	500	Fixed 0.53630% (Note2)		10 years	November 26, 2030		
Resona Bank, Limited	350	Fixed 0.42630% (Note2)		10 years	November 26, 2030		
Total	5,350						

(Note 1) Repayment Date is the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month.

(Note 2) The interest payment dates are the 26th of every May and November, beginning May 26, 2021, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.



(Note 3) The interest payment dates are the 26th of every February and August, beginning February 26, 2021, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

(Note 4) The interest payment dates are the 26th of every February, May, August and November, beginning February 26, 2021, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

## 2. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on May 28, 2020, regarding the risk involved in the Debt Financing.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

