



February 12, 2020

For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
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Notice Concerning the Line of Credit Loan Agreement

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

1. Purpose

NMF decided to conclude the Line of Credit Loan Agreement (Uncommitted) with lenders for the purpose to secure flexible and stable measure for raising funds in order to acquire properties, to repay borrowings including redemptions of investment corporation bonds.

2. Line of Credit Loan Agreement (Uncommitted)

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|------------------------------|---|
| 1. Lender | : MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation,
Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited |
| 2. Amount of Borrowing Limit | : ¥30 billion in total |
| 3. Date of Contract | : February 19, 2020 |
| 4. Term | : March 1, 2020 (It includes the stated date. If the stated date is a non-business day, the date will be the following business day.) through February 28, 2021 (It includes the stated date. If the stated date is a non-business day, the date will be the prior business day.) |
| 5. Collateral | : Unsecured, unguaranteed |
| 6. Use of Funds | : Payment for the acquisition of properties, trust beneficial interest and related miscellaneous expenses, repayment for borrowings including redemption of investment corporation bonds. |

3. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 27, 2019 and “Section 2 Reference Information / 2 Supplement Information / 8 Investment Risks” of the Securities Registration Statement (in Japanese) filed on December 5, 2019, due to the execution of the Line of Credit Loan Agreement.

*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

