[For Translation Purposes Only]

September 8, 2026

For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
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Notice Concerning Conclusion of Commitment Line Agreement

Nomura Real Estate Master Fund, Inc. ("NMF" or the "Fund") announced today that the Fund decided to conclude Commitment Line Agreement with lenders, as stated below.

1. Purpose

NMF decided to conclude Commitment Line Agreement with lenders for the purpose to secure flexible and stable measures for raising capital in order to acquire properties, to repay debts and investment corporation bonds and to return deposits. The maximum borrowing amount is the same amount as the commitment line agreement contract that ends on September 18, 2026.

2. Commitment Line Agreement

(1)	Lender	:	MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited
(2)	Amount	:	40,000 million yen in total
(3)	Date of Contract(scheduled)	:	September 14, 2026
(4)	Commitment Commencement Date	:	September 24, 2026
(5)	Commitment Termination Date	:	September 22, 2027
(6)	Collateral	:	Unsecured, unguaranteed
(7)	Use of Funds	:	Payment for the acquisition of real estate, trust beneficial rights and related miscellaneous expenses, repayment for debts and investment corporation bonds, and return of deposits

*<Nomura Real Estate Master Fund, Inc.> URL: https://www.nre-mf.co.jp/en/