



**For Immediate Release**  
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.  
Securities Code: 3462  
Shuhei Yoshida, Executive Director

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Masaomi Katayama, President & Chief Executive Officer

Inquiries:  
Hiroyuki Masuko  
Executive Officer  
Head of NMF Investment Management Group  
TEL +81-3-6271-9627 [mmf3462@nomura-re.co.jp](mailto:mmf3462@nomura-re.co.jp)

### Notice Concerning Debt Financing (Determination of Loan Interest Rate)

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced the interest rate of the following loan announced in “Notice Concerning Debt Financing (Green Loan, etc.)” on February 18, 2026 (the “Debt Financing”), has been determined. Details are as follows.

#### 1. Determination of Loan Interest Rate

Loan Type : Term Loan (Contract date: February 24, 2026)

Lenders	Amount (Millions of yen)	Interest Rate	Drawdown Date	Term	Repayment Date <sup>(Note1)</sup>	Terms of Repayment	Collateral
SBI Shinsei Bank, Limited Hachijuni Nagano Bank, Ltd. The Hyakujushi Bank, Ltd. Mitsui Sumitomo Insurance Company, Limited	2,800	Fixed 1.92096% (Note2)	February 26, 2026	5 years and 6 months	August 26, 2031	Lump-sum repayment on the repayment date	Unsecured, unguaranteed
THE YAMAGUCHI BANK, Ltd. (SLL) <sup>(Note4)</sup>	1,000	Fixed 1.97813% (Note2)		6 years	February 26, 2032		
MUFG Bank, Ltd. (Green Loan) <sup>(Note4)</sup>	2,000	Fixed 2.16738% (Note3)		7 years and 6 months	August 26, 2033		
Total	5,800						

(Note 1) Repayment Date is the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month.

(Note 2) The interest payment dates are the 26th of every February and August, beginning August 26, 2026, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

(Note 3) The interest payment dates are the 26th of every February, May, August and November, beginning May 26, 2026, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

(Note 4) For details of the SLL (Sustainability-Linked Loans) and green loans, please refer to the press release titled “Notice Concerning Debt Financing (Green Loan, etc.)” by NMF announced on February 18, 2026.

#### 2. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 28, 2025, regarding the risk involved in the Debt Financing.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

