



February 19, 2019

For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
Shuhei Yoshida, Executive Director

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Norio Ambe, President & Chief Executive Officer

Inquiries:
Ken Okada
Director and Managing Executive Officer
TEL. +81-3-3365-8767 nmf3462@nomura-re.co.jp

Notice Concerning the Line of Credit Loan Agreement

Nomura Real Estate Master Fund, Inc. (“Nomura Master Fund” or “NMF” or the “Fund”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

1. Purpose

Nomura Master Fund decided to conclude the Line of Credit Loan Agreement (Uncommitted) with lenders for the purpose to secure flexible and stable measure for raising funds in order to acquire properties, to repay debts and investment corporation bonds.

2. Line of Credit Loan Agreement (Uncommitted)

- | | |
|---------------------|--|
| 1. Lender | : MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation,
Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited |
| 2. Amount | : ¥30 billion in total |
| 3. Date of Contract | : February 20, 2019 |
| 4. Term | : March 1, 2019 (It includes the stated date. If the stated date is a non-business day,
the date will be the following business day.) through February 29, 2020 (It
includes the stated date. If the stated date is a non-business day, the date will be
the prior business day.) |
| 5. Collateral | : Unsecured, unguaranteed |
| 6. Use of Funds | : Payment for the acquisition of properties, trust beneficial interest
and related miscellaneous expenses, repayment for debts and
investment corporation bonds. |

3. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 29, 2018 and “Section 2 Reference Information / 2 Supplement Information / 8 Investment Risks” of the Securities Registration Statement (in Japanese) filed on February 7, 2019, due to the execution of the Line of Credit Loan Agreement.

*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

Note: This press release is a public announcement concerning the extension of termination date of commitment line agreement and has not been prepared for an inducement or invitation for investment. This press release should not be construed as an offer or solicitation of an offer to purchase any investment units or other investment of NMF. Prospective investors are advised to make any investment decisions at their own risk and responsibility.

