

February 29, 2016



For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.

Securities Code: 3462
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Notice Concerning the Line of Credit Loan Agreement

Nomura Real Estate Master Fund, Inc. (“Nomura Master Fund” or the “Fund” or “NMF”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

1. Purpose

Nomura Master Fund decided to conclude the Line of Credit Loan Agreement (Uncommitted) with lenders for the purpose to secure flexible and stable measure for raising funds in order to acquire properties, to repay debts and investment corporation bonds.

2. Line of Credit Loan Agreement (Uncommitted)

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|---------------------|---|
| 1. Lender | : The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation, Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited |
| 2. Amount | : ¥20 billion |
| 3. Date of Contract | : February 29, 2016 |
| 4. Term | : February 29, 2016 through February 28, 2017 (including the stated dates) |
| 5. Collateral | : Unsecured, unguaranteed |
| 6. Use of Funds | : Payment for the acquisition of properties, trust beneficial interest and related miscellaneous expenses, repayment for debts and investment corporation bonds. |

*Nomura Real Estate Master Fund, Inc. URL: <http://www.nre-mf.co.jp/english/>